



Flexible Electronics

Opportunity and Issue

Industrial Technology & SRB Meeting

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Flexible Electronics

Outline

- Introduction
- Motivation
- Focused Areas
 - Display
 - Photovoltaic
 - Memory
- Manufacturing Technology
- Conclusion



Flexible Electronics Introduction



- Worldwide Chip Sales will be 250B at YE 2006
- Moore's prediction continue to be held reasonably true
- Electronics becoming, if not already ubiquitous

Flexible Electronics Motivations



- Cost/light weight/Large area Applications
- Flexibility for New Applications
- Easier Integration of electronics with integrated optics
- Smaller Dimension Requirement

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Success will depend on

- System approach
- Team of people with different skills
- "Stay in" power
- Tackle highest hurdle first
- Manufacturing technology



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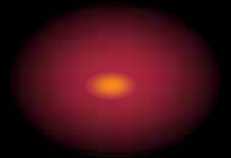
Potential Applications

- Display
- Smart ID Cards
- Photovoltaic Devices
- Memory Devices
- Transducers
- Etc.



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Display



Opportunities in Flexible Display



- Display for signage
 - Dynamic
 - Variable Information
- Smart ID card
 - Article of Commerce
 - Personal ID
- Price label
 - Accurate Pricing
 - Dynamic Pricing
- Wearable display
 - Fashion
 - Military

Flexible Electronic Components



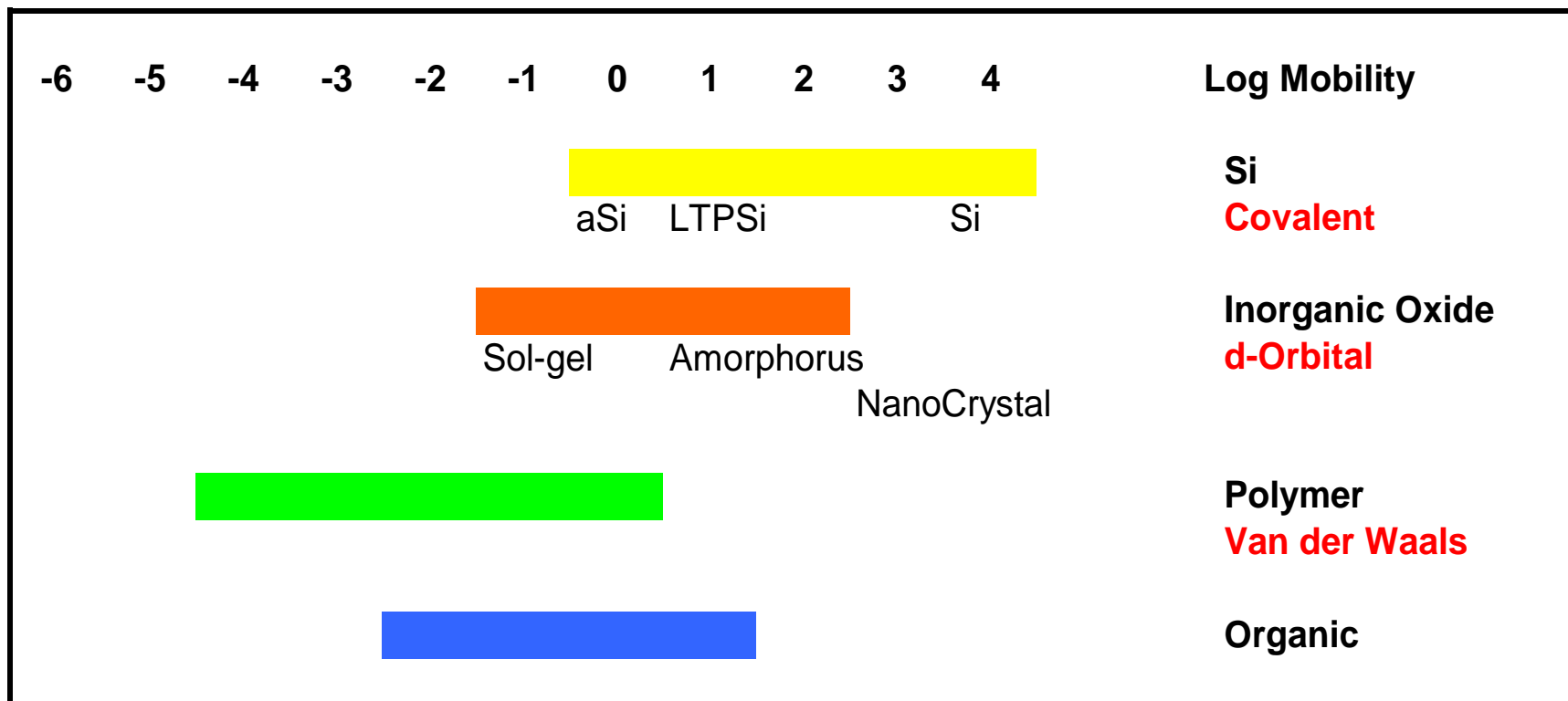
- **Materials**

- **Semiconducting Materials**

- Electrode Materials
 - Dielectric Materials
 - Encapsulating materials

- **Flexible Support**

Field Effect Mobility of Materials



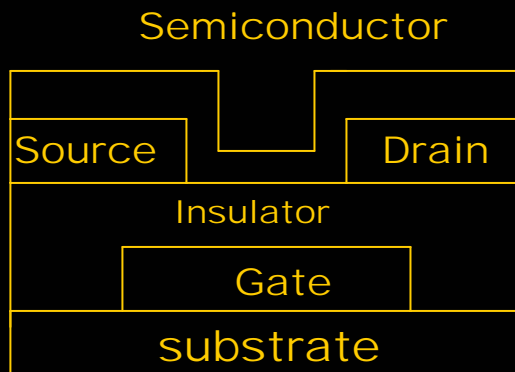
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Design of Organic Semiconductor

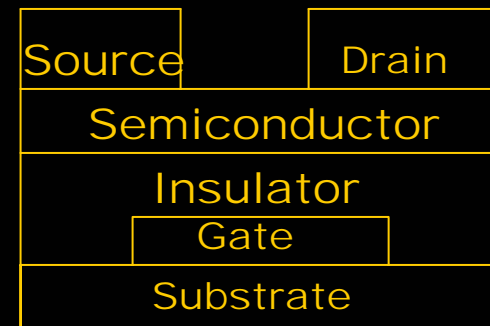
- Reduce reorganization energy between states
 - Rigid Molecules
- Enhance intermolecular electronic coupling
 - π interaction
 - Molecular Alignment
- Polymorphic
 - Crystal packing is important for mobility



TFT Device Configurations



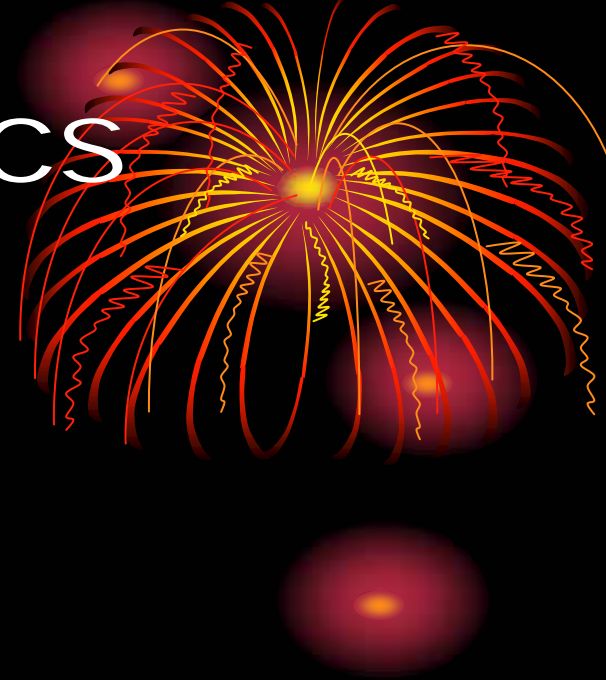
Bottom Contact Device



Top Contact Device

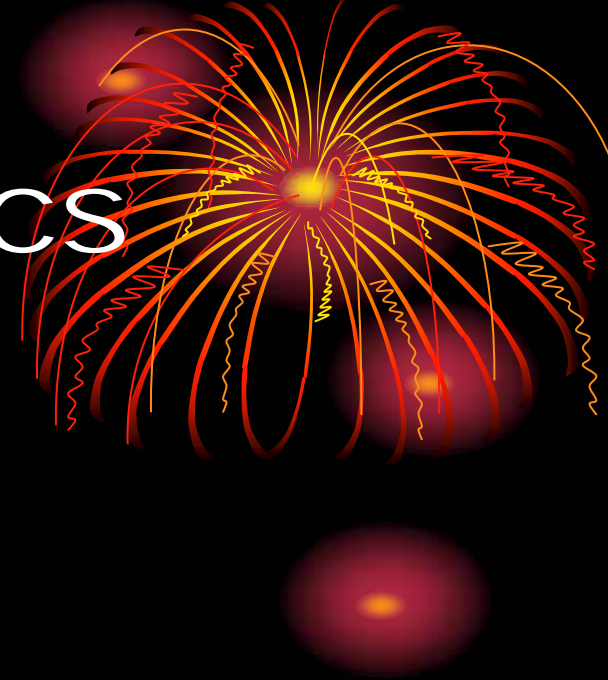
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Support Issues



- Tg
- Cost
- Surface Smoothness
- Conveyance
- Transparency
- Conductive Coating
- Barrier Layers

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Memory Device

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Memory Device Structure

MIM Structure of Memory Device



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Memory Device



- Mostly in MIM Structure
- Two Major Approaches
 - Donor-Acceptor Polymer (DRAM and WORM)
 - Nanometal cluster /organic composite (WORM)
- Solution Processible
- High On/Off Ratio, Low Voltage Operation

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Memory Device

- Low Power
- High Density
- Long Endurance
- Response Time



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Photovoltaic Device

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Photovoltaic Device

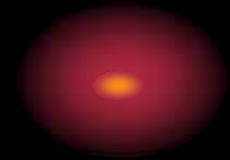


- All energy consumed on earth in one year equals to sunlight striking earth in one hour ($4.3 * 10^{20}$ J)
- Solar cell industry is expected to be about 10 B\$/year business
- Growth Rate is 35-40%
- Solar cell only account for one millionth of total energy consumed
- Must dramatically reduce cost by a factor 50 to compete with fossil energy

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Photovoltaic Device

- Inorganic
 - Si, CdTe
- Organic/Polymer
 - CuPc/C60 P3HT/PCBM
- Hybrid
 - SiNW/Organic



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Photovoltaic Devices

- Solution Processible organic/polymer HJ device. >5.5% efficiency, 8000 hrs
- Optimize absorption of solar spectrum
- Optimize exciton diffusion length
- Molecular alignment
- Overall optics of the PV
- // and -- cells



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Energy Savings

- WOLED may offer considerable energy saving in lighting
- R2R manufacturing is necessary to meet the cost objectives
- This is a challenge!!



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Manufacturing Technology

Manufacturing Process

(Current Process)



- Cleaning
- Film Deposition (sputtering, spin coating)
- Impurity Doping (Ion Implantation, annealing, diffusion)
- Lithographic Patterning
- Etching

Manufacturing Technology

Issues

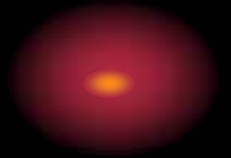


- Large numbers approaches have been explored by academics
- No one technology today can meet the resolution, tolerance and productivity simultaneously
- There is a real urgent need.
- Taiwan is in a good position to take the lead due to its expertise in precision and large scale manufacturing.

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Conclusion

- Not in displacement of existing applications currently filled by conventional semiconductor
- but
- Expand into the low cost/light weight/large area/flexible applications
 - Material/Device design/Manufacturing Processes will have to be co-developed



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Key Messages

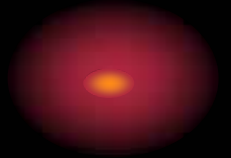
- Large market demand for flexible electronics does exist
- Materials are essential, but not sufficient
- Holistic approach is important
- Cost is a key driver
- IP management will be an issue



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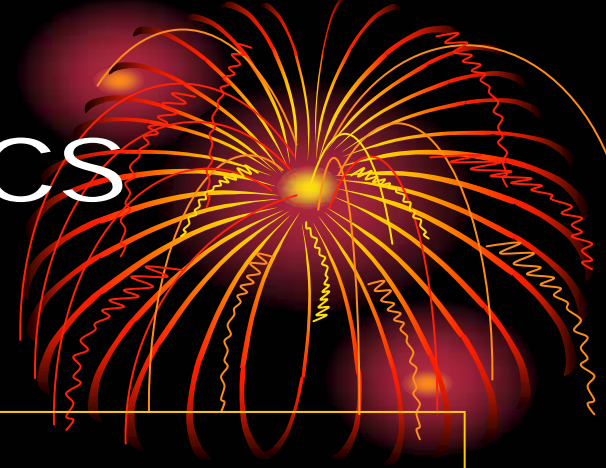


Thank You For Your Attention

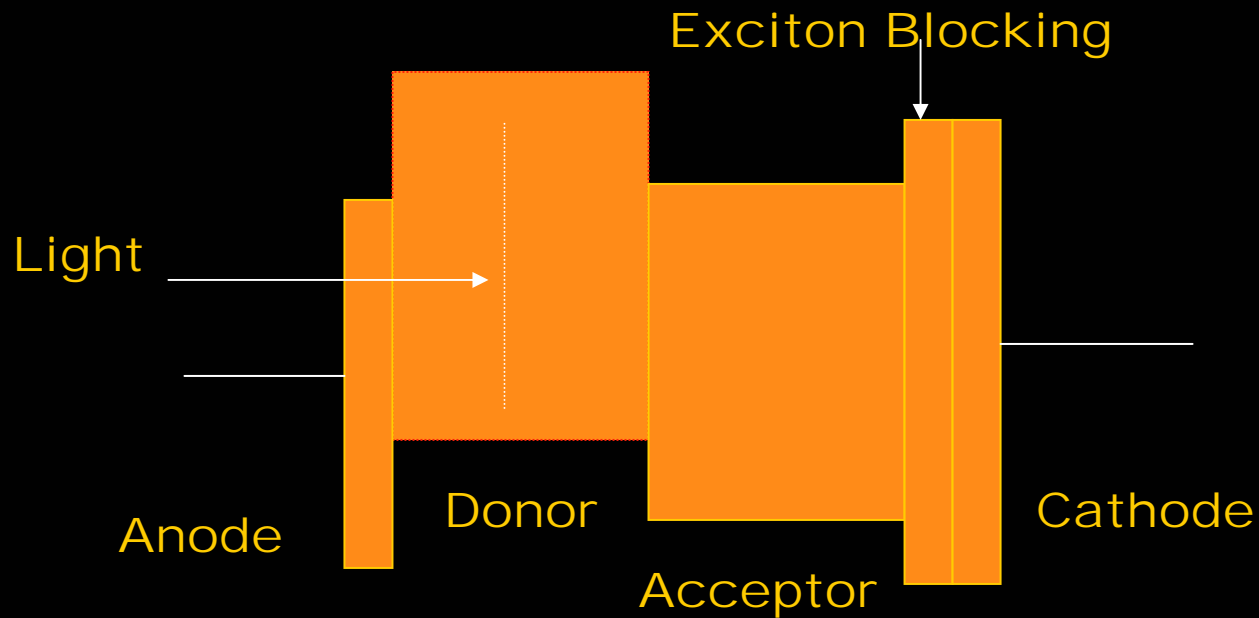


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Photovoltaic Cell



PV Cell



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Energy Savings

- Cumulative electricity savings from 2005-2025 in US along would be US\$ 125B
- It will defer 40 (1000MW) power generator
- The revenue in 2025 for USA is projected to be US\$ 10B/year

